

Electronic Letter of Intent (eLOI)

Brenda Behling Chelsey Aisenbrey Magann Orth



About eLOI

- Originated with data from an approved Hiring Proposal for faculty and P&S in PA7
- The hiring department will use AccessPlus to:
 - complete the eLOI
 - attach relevant documents
 - route it for administrative approval
- Department chooses when finalist receives the eLOI

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	Fac	culty Non-Tenure Eligible - Adjur Letter of Intent	nct
Name The offer being Rank	Sherry Tupy made to you is outlined below: ADJUNCT ASSISTANT PROFESSOR	Email	Tupy@msn.com
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Additional Title		mm-dd-ccyy Additional Title End Date	Included in Annual Salary Additional Title Increment
		mm-dd-ccyy mm-dd-ccyy	Included in Annual Salary Included in Annual Salary
Academic Depart Secondary Depar	tment and College rtment	01210-Animal Science / College of Ag	and Life Sciences
Pay Base Twelve or Nine Month	B 9		
Employment Terms	Full-time	Fraction	
Annual Salary Start Date	65,000.00 01-01-2015 mm-dd-ccyy	Monthly Salary	7,222.22
Appointment End Date	01-01-0001 mm-dd-ccyy	Service in this position does not accrue ti tenure	ime toward
Non-renewal Date	mm-dd-ccyy		
Special Conditions			
	Co	ntact Todd Hughes with Questions. Email: Todd Hughe	5



Benefits for ISU

✓Increase data and **record accuracy**

✓Decrease costs



✓Create internal efficiencies through electronic routing and processing

✓ All documents are **routed together** (LOI, Letter of Offer, etc.)

✓Access from anywhere

✓Timely! Departments can send offers to candidates as soon as its approved

Benefits for Candidate

✓ eLOI instantly sent to candidate via email

✓ Modern experience for candidates

✓ Candidate is connected with a university contact

✓ ISU UID# is created and the new employee onboarding process may begin





Phase 1

- Faculty:
 - Tenure/Tenure Track
 - Non-Tenure Eligible:
 - Lecturer/Sr. , Clinician/Sr.
 - Adjunct
 - Research (processed through PeopleAdmin)

- Professional and Scientific (P&S)
 - Future Enhancement: At Will, Working Title





Phase 2 and Future Phases



- Contract
- Post Docs
- Merit
- Positions not finalized through the PA7 system
- Renewals of current faculty/staff appointments

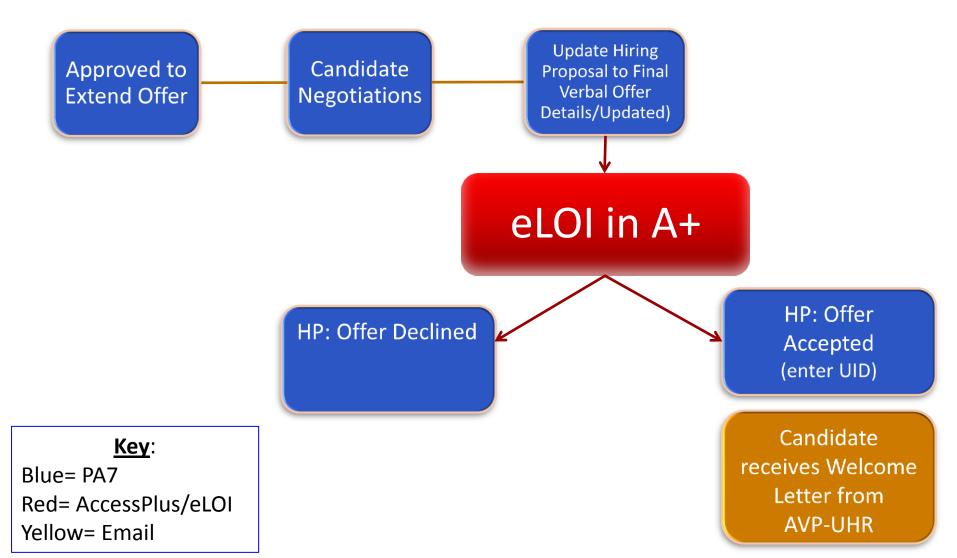


Topics For Today

Process, Roles and Routing Candidate Experience Examples/Scenarios



Extending an Offer Process





eLOI Process





Candidate Experience

- 1. Receive **email** with information to sign in and PDF of LOI
- 2. Log into A+ (*Posting Number and Confirmation number*)
- **3.** View attachments at the bottom of the LOI
- 4. Accept/Decline Offer
- 5. Receive email notification

If Accepted:

- 1. ISU UID# can be used for EPA
- 2. New employee onboarding process may begin



Routing based on eLOI type, primary and secondary departments





Approval Hierarchy

P&S: eLOI Originator will route to department approver and college/unit approver.

Faculty: Reference the approval hierarchy for faculty position types.

Faculty LOI Routing Process	eLOI Originator	Dept Chair	Dean	Senior VP and Provost	eLOI Originator
Faculty:	Х	Х	Х	Х	Х
Tenure/Tenure Track					
Non Tenure Eligible: Adjunct	Х	Х	Х		Х
Non Tenure Eligible: Research	Х	Х	Х	Х	Х
Non Tenure Eligible: Lecturer,	Х	Х	Х		Х
Clinician					
Non Tenure Eligible:	Х	Х	Х	Х	Х
Sr. Lecturer, Sr. Clinician					

Note: If the position has multiple hiring departments, one representative from each department's approver group will need to approve the eLOI before routing to the next approver group. For example, all department chairs must approve before the eLOI is routed to the Dean/Asst VP level.



ELOI Originator

The eLOI originator is responsible for:

- **1. completing** the eLOI
- 2. attaching relevant documents
- **3.** requesting approval for the eLOI
- 4. **finalizing** and **extending** the offer to the candidate
- 5. Communicating to **PA7 Posting Admin** and **EPA Originator**
- 6. receiving notifications regarding actions required

Access: The primary approver or delegate approver will be responsible for managing originators. To add/remove eLOI originator access for a user, email <u>eloi@iastate.edu</u>

Future Enhancement: Self-Service portal to manage access



Primary Approver

The default primary approver is generated from the department code/unit head, as maintained by Institutional Research. This individual will:

- 1. have **ultimate hiring authority** for actions routed
- 2. establish delegate approvers per *Hiring Authority Policy*
- 3. receive notifications regarding actions required
- 4. approve/disapprove eLOI requests in a timely manner
- 5. manage eLOI **Originator access**

Access: The primary approver is populated from the up-to-date department tables found on the Intuitional Research Website (<u>www.ir.iastate.edu</u>).

Future Enhancement: Self-Service portal to manage access



Delegate Approver

This individual will:

- 1. communicate regarding **hiring authority** for actions routed
- 2. receive notifications regarding actions required
- 3. approve/disapprove eLOI requests in a timely manner
- 4. manage eLOI Originator access

Access: The primary approver will be responsible for managing delegates. To add/remove eLOI delegate access for a user, email <u>eloi@iastate.edu</u>

Future Enhancement: Self-Service portal to manage access



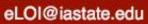
Examples / Scenarios

Demonstration of Electronic Letter of Intent in AccessPlus



Adding Attachments and the Route Log

IOWA STATE UNIVERSITY Electronic Letter of Intent





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Appointment Type Continuous		
Special Conditions		
	Contact Kristi Darr with Questions. Email: <u>Kristi Darr</u>	

This appointment is offered subject to the approval of the State Board of Regents, and subject to the continuing availability of funds. An original appointment is also subject to lawful work eligibility upon the start of employment, and the offer is contingent upon the successful completion of the background check at hire.

I have read and I understand the offer and its terms and conditions, and I agree to these terms and accept this offer. The terms of this offer may be modified only by subsequent written agreement signed by both parties. Further, I understand that this agreement is made in accordance with the policies found in the Iowa State University Policy Library, which are subject to routine review and amendment. I understand that a basic term and condition of my employment requires my compliance with the Iowa State University Policy Library, now in effect and as hereinafter amended.

Document Approvals										
Beenken, Cynthia	(ADMINISTRATIVE SPECIALIST II)	11/06/2014								
Darr, Kristi	(DIRECTOR I)	11/06/2014								
Strah, Patricia	(PROGRAM MANAGER II)	11/07/2014								

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Beenken, Cynthia	11/07/2014	Refresh	Attach document View attachments										
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Special Conditions	Appointment Type	Continuous	
	Special Conditions		

Contact Kristi Darr with Questions. Email: Kristi Darr

his appointment is offered subject to the approval of the State Board of Regents, and subject to the continuing availability of funds. An original appointment is also subject to lawful work eligibility upon the start of employment, and the offer is contingent upon the successful completion of the background check at hire.

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Darr, Kristi	(DIRECTOR I)	11/06/2014								

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Changes on the eLOI



Appointment End Date	12-31-2016 mm-dd-ccyy	Service in this position does not accrue time toward tenure	
Non-renewal Date	06-30-2016 mm-dd-ccyy	_	
Special Conditions			

Contact Mack Shelley with Questions. Email: Mack Shelley

I have read and I understand the offer and its terms and conditions, and I agree to these terms and accept this offer. The terms of this offer may be modified only by subsequent written agreement signed by both parties. Further, I understand that this agreement is made in accordance with the policies found in the Iowa State University Faculty Handbook and the Policy Library, which are subject to routine review and amendment. I understand that a basic term and condition of my employment requires my compliance with the Iowa State University Faculty Handbook and the Policy Library, now in effect and as hereinafter amended.

Create Note (for internal use only)										
Author	Date	Note	Action							
Wray, Joyce	11/07/2014	Attach document View attachments	save							
		View Notes								
Author	<u>Date</u> ▼	Note	Action							
Shelley, Mack	11/07/2014 09:13 AM	Please add in the special conditions that PhD must be earned prior to start date.	edit delete							

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Pay Base	A	_	
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Employment Terms	Part-time	Fraction	3/4
Annual Salary	45,000.00	Monthly Salary	3,750.00
Start Date	03-01-2015 mm-dd-ccyy	-	
Appointment End Date	12-31-2016 mm-dd-ccyy	Service in this position does not accrue time toward tenure	
Non-renewal Date	06-30-2016 mm-dd-ccyy	-	
Special Conditions	Offer is contingent upon PhD being earned prior to start date.		

Contact Mack Shelley with Questions. Email: Mack Shelley

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	Document Approvals	
Wray, Joyce	(null)	11/07/2014
Shelley, Mack	(UNIVERSITY PROFESSOR AND CHAIR)	11/07/2014
Hallam, J.	(ASSOCIATE DEAN)	11/07/2014

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Candidate Experience

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To: Aisenbrey, Chelsey [SVPP]					
Cc: Subject: FW: Iowa State University //to:Marshall@msn.	com				
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Original Message					
From: thughes@iastate.edu [mailto:thughes@ias Sent: Friday, November 07, 2014 1:24 PM	tate.edu]				
To: Hughes, Todd A [ITUIS]					
Cc: Hughes, Todd A [ITUIS]					
Subject: Iowa State University //to:Marshall@msi	1.com				
Dear Applicant:					
We are pleased to formally offer you a position at	Iowa State University! A PDF copy of t	he offer is attached to thi	s message for your conve	nience.	
In order to access the contract (known as the 'Let		(or decline) the offer, ple	ase sign into the ISU onlin	e system, 'AccessPlus' and	follow these simple steps:
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4. Enter your individual confirmation number ('P					
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password. This will be required when logging into 7. Login with the University ID that is created for					
8. Open the 'Letter Of Intent Sign-off' message		ur AccessPlus Home page			
9. Click on the 'Letter Of Intent' link in the messa	age to review the Letter of Intent and a	iny attachments (e.g., lett	er of offer) found at the I	bottom of the screen	
10. Click on 'Accept' or 'Decline'					
You will be able to print the Letter of Intent at this	stage if you choose to retain a copy for	r your records.			
If you have any questions about the position at th	is time, please contact Kristi Darr (Kristi	iD@iastata.adu\			
If you have any questions about the position at th	is time, please contact kristi ban (<u>kristi</u>	Demastate.eduj.			
Thank you for your candidacy for the position of A	DMINISTRATIVE SPECIALIST III at Iowa	State University!			
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		Name The Offer being made to y	Johnny Marshall	Email	Marshall@msn.com	
		Position				
		rosition	SPECIALIST III			
		Primary Department		1		1
		Pay Base	P	Pay Grade	33	1
		Employment Terms	Full-time			
		# of Months	12			
		Annual Base Salary	45,000.00	Monthly Salary	3,750.00	
		Salary will be paid	Monthly (end of month)			
		This appointment will begin on	01-01-2015			
		Appointment Type	Continuous			4
		Special Conditions				
		opecial conditions	Contact Kristi Darr with que	estions. Email: KristiD@iasta	ate edu	
		This supplication and is affected a				
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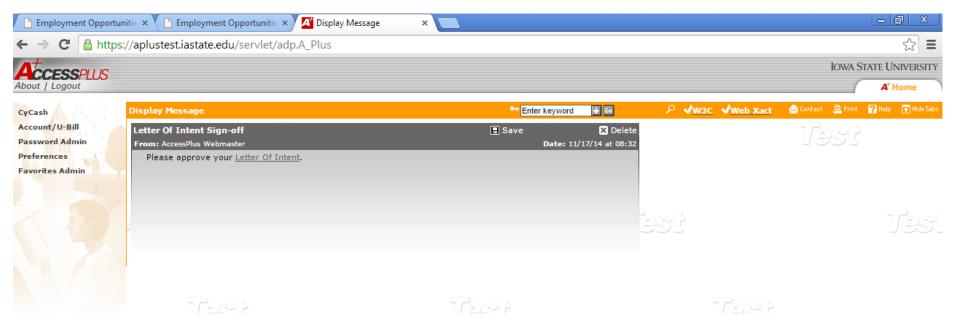
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eLOI@iastate.edu



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IOWA STATE UNIVERSITY Electronic Letter of Intent



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		OF SCIENCE .	E UNIVERSITY			
Letter of Intent						
me	Johnny Marshall	Email	Marshall@msn.com			
e offer b sition	eing made to you is outlined below: ADMINISTRATIVE SPECIALIST III					
mary Dep	artment	University Human R	sources(12070)	T		
Base	Ρ	Pay Grade	33			
oloyment ms	Full-time	Fraction				
of Months	12 If this value is less than 12, specifiy which months in the Conditions.	Special				
nual Base ary	45,000.00	Monthly Salary	3,750.00			
ary will paid	Monthly (end of month)					
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		Contact Kristi Darr wi	h Questions. Email: <u>Kristi Darr</u>	//		
	ent is offered subject to the approval of the State B and the offer is contingent upon the successful comp		ntinuing availability of funds. An original appointment is also subject to lawful e.	work eligibility upon the start of		
ve read a ies. Furth	nd I understand the offer and its terms and conditio er. I understand that this agreement is made in acco	ns, and I agree to these terms and a ordance with the policies found in the	cept this offer. The terms of this offer may be modified only by subsequent wr towa State University Policy Library, which are subject to routine review and a	itten agreement signed by both mendment. I understand that a		

Please click 'accept' to accept this offer.

basic term and condition of my employment requires my compliance with the Iowa State University Policy Library, now in effect and as hereinafter amended.

Document Approvals

Hughes, Todd (INFOR SYS LEADER) 11/07/2014

accept decline

View attachments



✓ Data Matters

✓ eLOI creation/approval in AccessPlus

✓ Communication

✓ Update email preferences

Important Things to Remember

Subscribe to peopleadmin.hrs.iastate.edu to receive important notifications regarding eLOI!





Questions?

eloi@iastate.edu

Contact Brenda Behling, Chelsey Aisenbrey or Magann Orth with questions, concerns, or feedback!



Thank You!

Contact Brenda Behling, Chelsey Aisenbrey or Magann Orth with questions, concerns, or feedback!